

....., 2018

**STRATEGIC INVESTOR REGISTRATION OF POWER GENERATION  
CORPORATION 3 (EVNGENCO 3) FORM**

**To:       - Vietnam Electricity  
          - Power Generation Corporation 3**

- 1. Company/ Investor: .....
- 2. Head office/ Address: .....
- 3. Phone: ..... Fax:.....
- 4. Business registration certificate:.....  
    Date of issue:...../...../.....  
    Issued by:.....
- 5. Charter capital/ Total assets:.....
- 6. Business lines: .....
- 7. Legal representative:.....
- 8. Title:.....
- 9. Number of registered purchasing shares: .....
- 10. Capital preparation for deposit (20% of value of registered shares for purchasing with price per share is the starting price of the IPO Auction):.....

It is known that Vietnam Electricity (EVN) is conducting equitization for EVNGENCO 3 and selling shares of EVNGENCO 3. Via this Letter, we certify that we are qualified, meet the criteria approved by the competent authorities, and wish to become strategic investors of EVNGENCO 3.

We would like to attach Registration Document of Strategic Investors of EVNGENCO 3 with this Letter. We commit that all provided information is true and comply with all regulations of EVN/EVNGENCO 3 and the applicable law in the process of selecting strategic investors.

Yours Sincerely,

**Legal Representative**